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EVENING STAR PROJECT
HAWTHORNE, NEVADA

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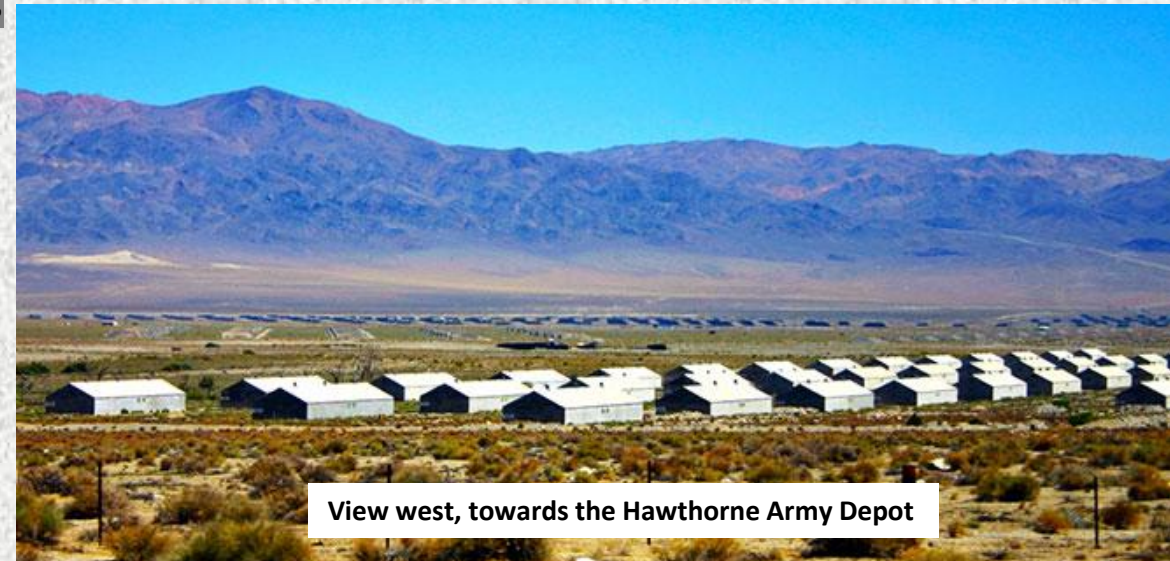
EVENING STAR PROPERTY, MINERAL COUNTY, NEVADA -HIGHLIGHTS

Visible gold sample, Gold Bug Mine area, Evening Star Property



- Nevada stable, pro-active mining jurisdiction. Walker Lane mineral belt.
 - Multiple styles of mineralization: Intrusive related gold (TOWER TARGET), Cu-Au porphyry (HIGH LIFE TARGET), and Carbonate Replacement Deposit (CRD)-Skarn mineralization (GOLD BUG TARGET).
 - Discovered in 2021, the TOWER GOLD TARGET, was outlined by 65 rock samples (grab and chip samples*) over a WNW-ESE trend length of approximately one kilometre, by approximately 200 metres width. The arithmetic average is 2.01 parts per million gold, 8.71 ppm silver, 1,115 ppm copper, 595 ppm lead and 340 ppm zinc. Peak values were 18.21 g/t Au, 97.60 g/t Ag and plus 10,000 ppm Cu (1 % Cu).
- THE TOWER GOLD TARGET is readily road accessible, permitted to drill and a priority target.**

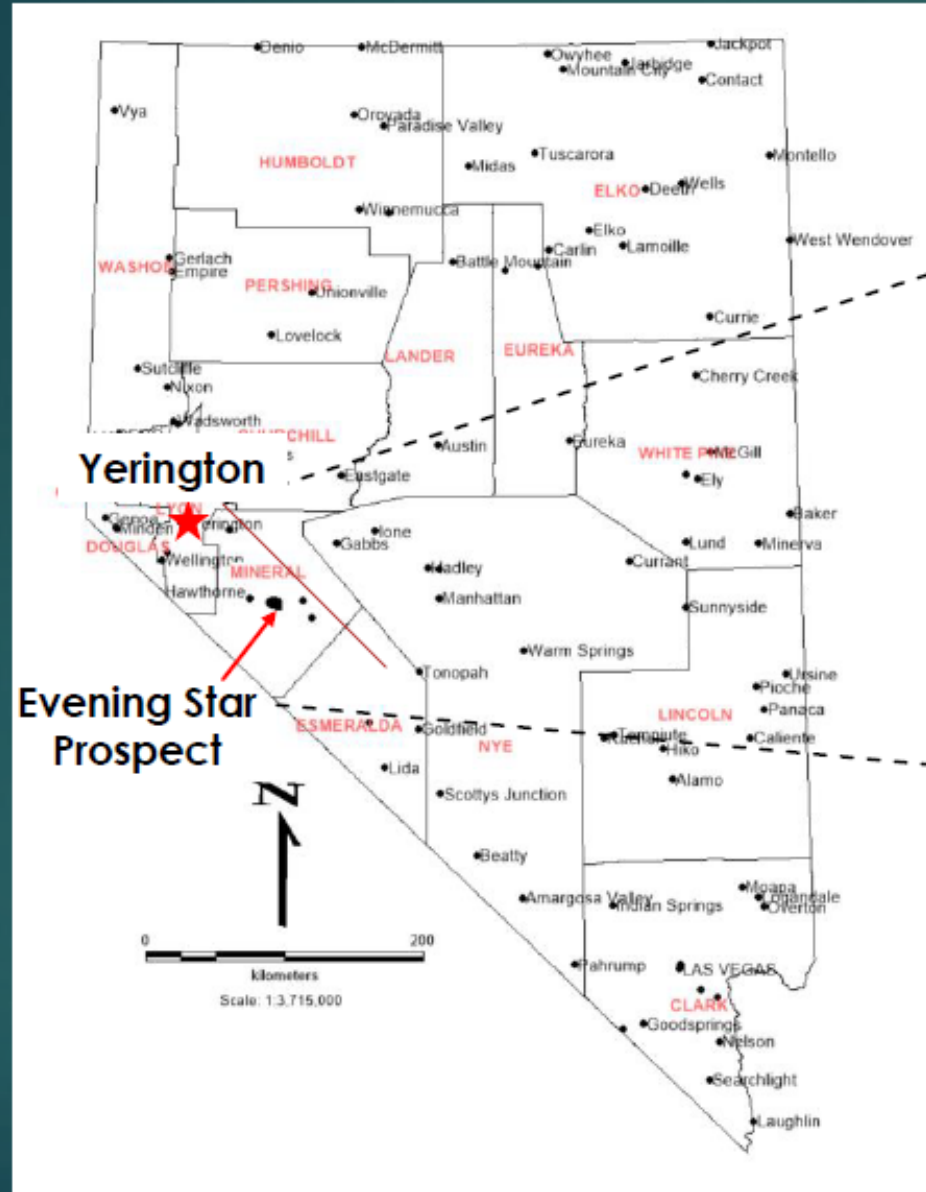
- Drilling on the Gold Bug Target has returned significant results. Best Cu intersection – PD 91- 4, 12.2 m @ 1.75 % , best Au intersection – PD - 3, 3.0 m @ 3.26 g/t Au, and best Ag intersection – ES -17-02, 5.3 m @105.3 g/t Ag (+ 0.84 g/t Au, 0.51% Cu and 0.86% Zn) from the collar.
- Former historic Au-Cu producer, with limited drilling (7 holes by Sky Gold Corp., 1,145,4 m, (2017-18, 2021) and 7 holes by Phelps Dodge, 1,015.9 m, (1991) for a total of **14 holes (2,261.3 m)**, directed at the Gold Bug Target.



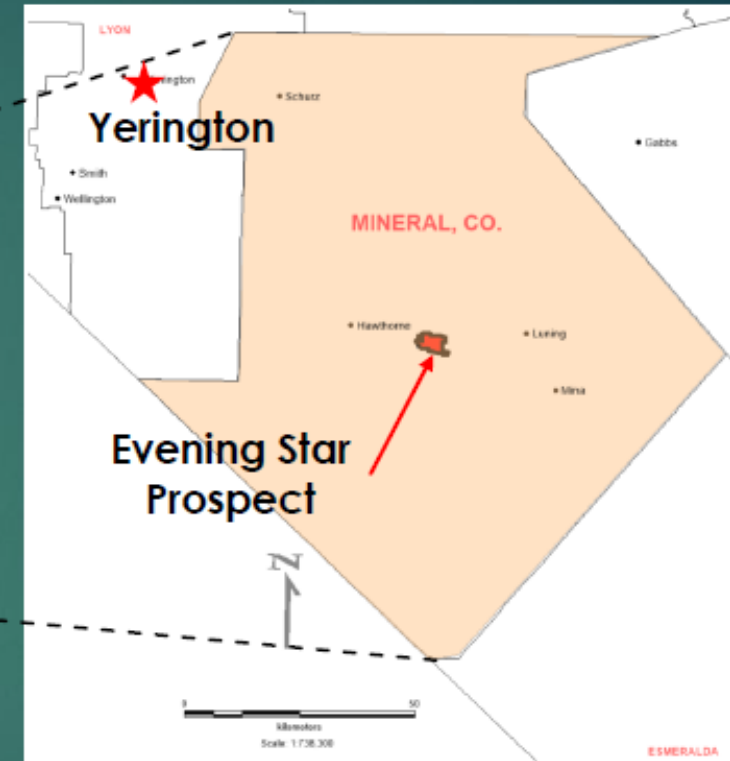
View west, towards the Hawthorne Army Depot

Nevada

SKY GOLD CORP.



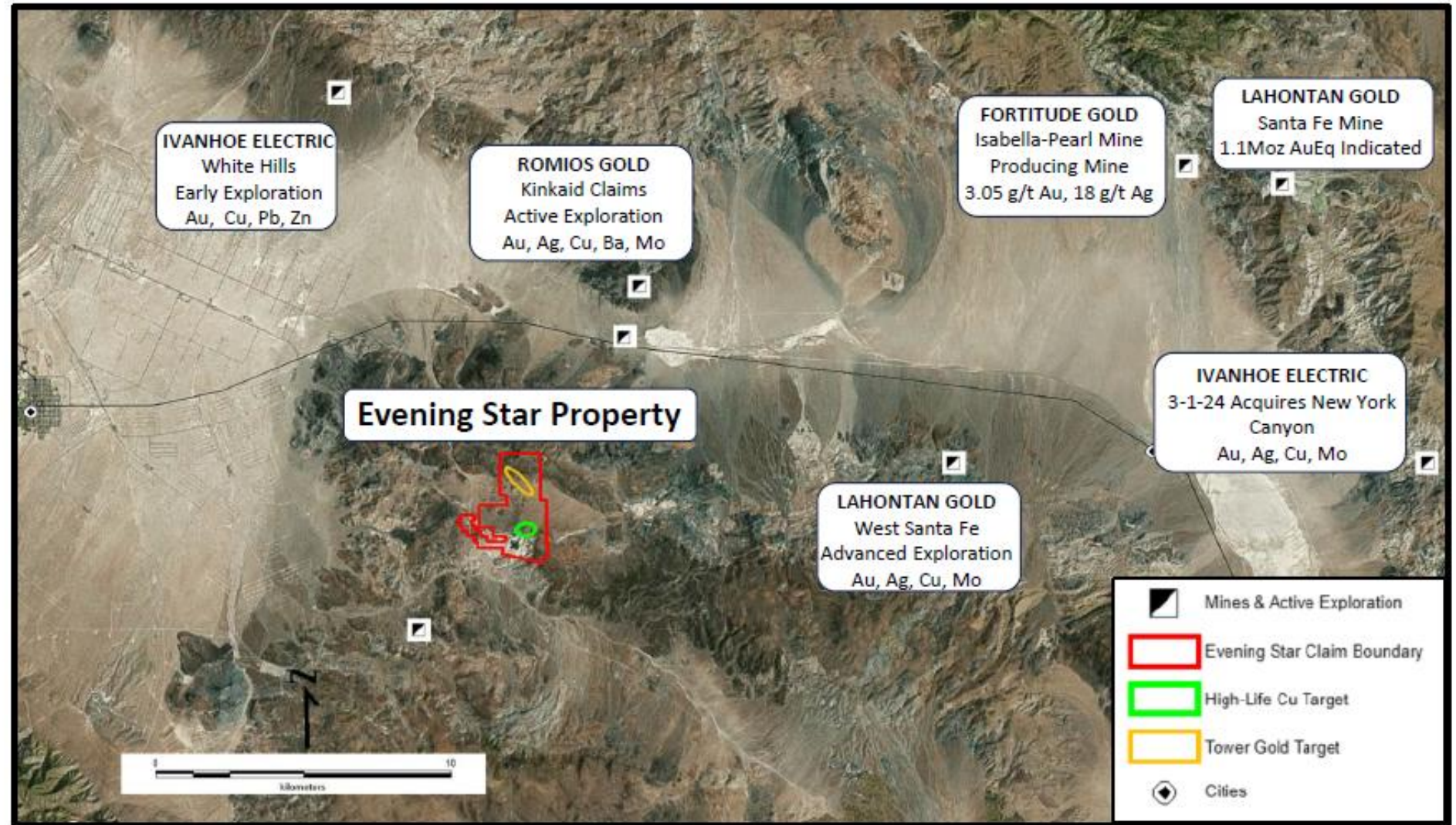
Mineral Co., Nevada



Evening Star Cu-Au-Ag Prospect Mineral CO., Nevada

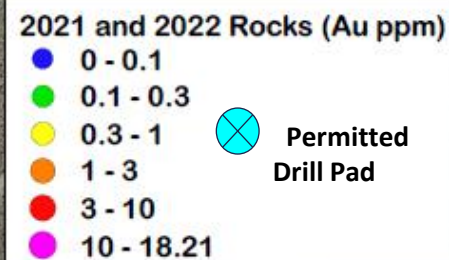
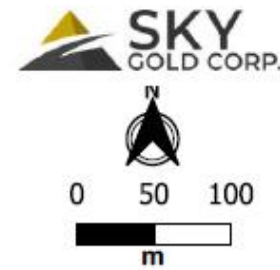
EVENING STAR PROPERTY – LOCATED IN ACTIVE AREA FOR GOLD AND CRITICAL METALS

- **Sky Gold – 12-01-2016**
Acquires Evening Star.
Skarn & porphyry Cu potential.
- **Romios – 1-12-2022.**
Acquires Kinkaid Claims.
Skarn potential.
- **Lahontan – 7-20-2023.**
Acquires West Santa Fe.
Gold & silver potential.
- **Ivanhoe – 2-22-2024.**
Acquires White Hills
Skarn & porphyry Cu potential.
- **Ivanhoe – 3-1-2024.**
Acquires New York
Canyon. Skarn &
porphyry Cu potential.



Evening Star is well-positioned within an area play that is hot with porphyry copper exploration.

Sky Gold Corp
Evening Star Property
Towerview Target
Rocks: Gold Anomaly



The permitted Tower gold target drill program will test a plus-400-metre-long by up to 100-metre-wide zone of anomalous gold in soil and bedrock. The gold mineralization (plus Ag and Cu values) is interpreted to be hosted in sheared and altered (pervasively sericitized) granitic rocks, associated with quartz veins, veinlets and limonitic microfractures. Numerous historic workings were observed and sampled, comprising shallow shafts, declines and trenches.

The Tower gold target is interpreted as potentially representing a distal gold system to a porphyry Cu deposit or another event of the Walker Lane trend.

Tower
Intrusion-hosted
Gold Target

- Anomalous gold in bedrock up to 18.21 g/t
- Gold in veins, silicified low-angle faults and disseminated in pervasively sericitized granite for approximately 1.5 km
- Fort Knox type high tonnage bulk mineable
- Analog Barney's Canyon distal gold deposit to Bingham Canyon porphyry Cu mine

Evening Star Tower Target

SKY GOLD CORP.

TOWER INTRUSION-HOSTED AU TARGET LOOKING NORTH

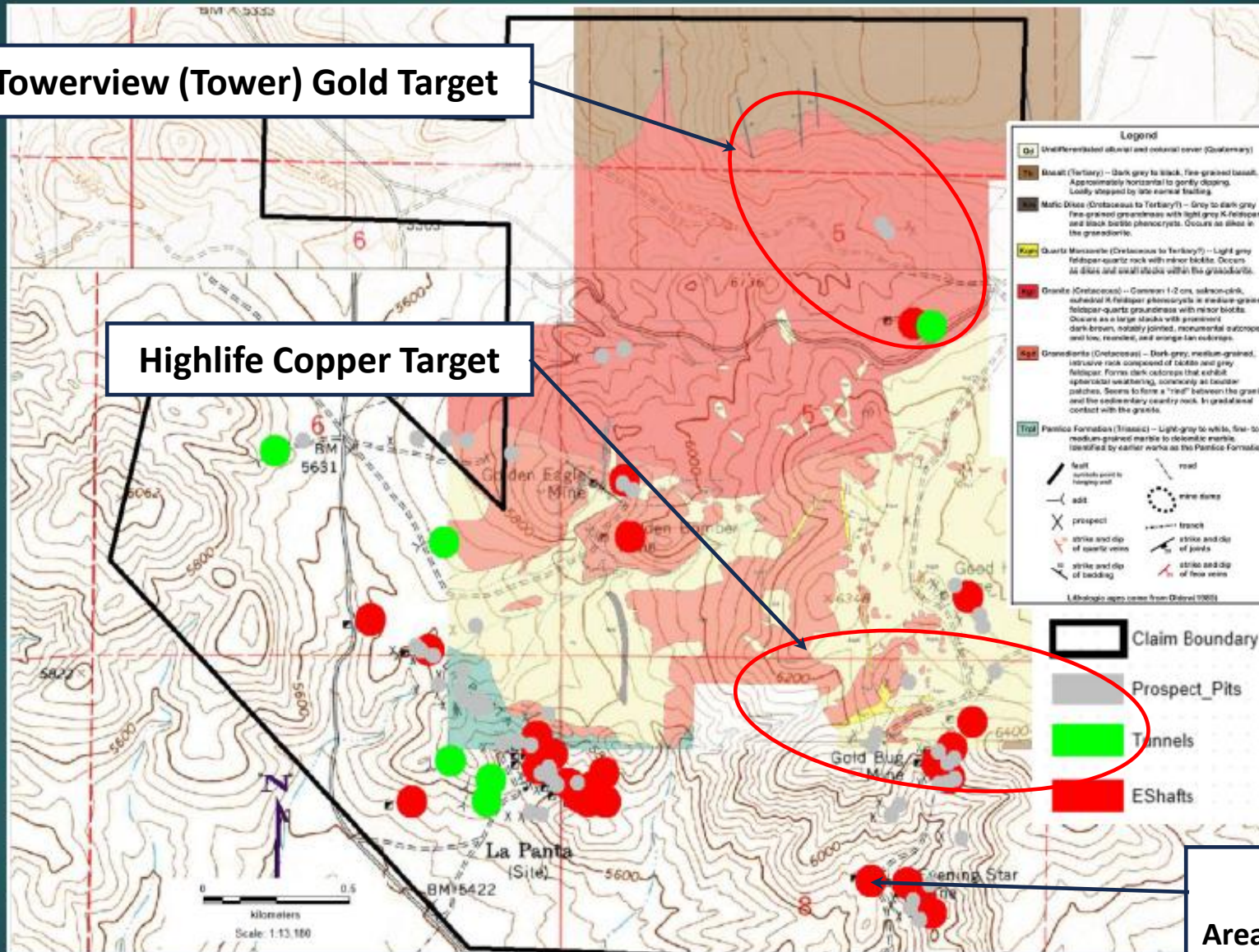
TERTIARY BASALT

GRANITE

Granite with 2000' long zone of Au in Qtz veins, low-angle silicified faults and sericitized breccias. Zone trends WNW and dips shallowly to the NE under basalt. Gold in bedrock up to 18.21 g/t

Towerview (Tower) Gold Target

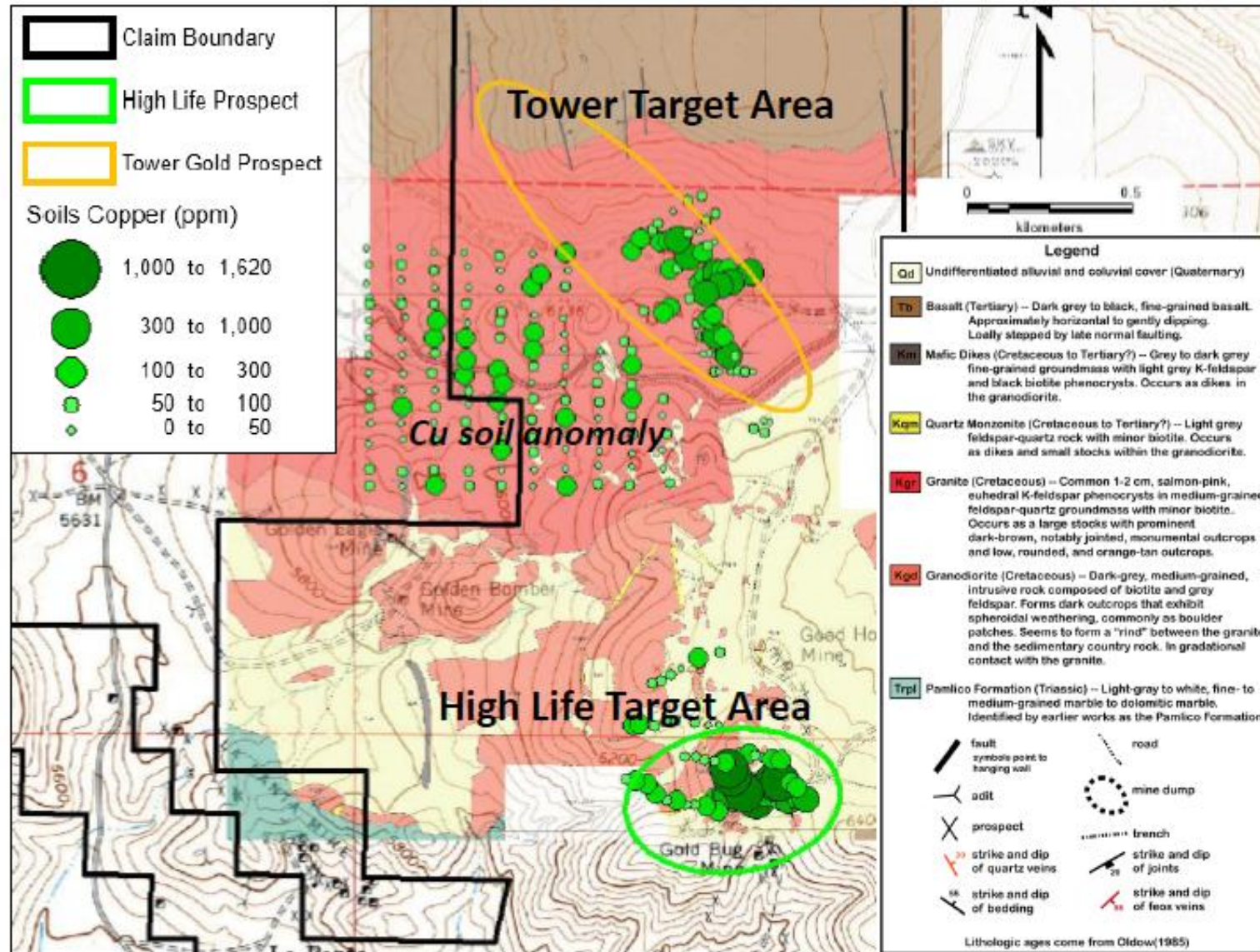
Highlife Copper Target



Gold Bug Target
Area of 1970 Bonanza Hole
All drilling to date in this area

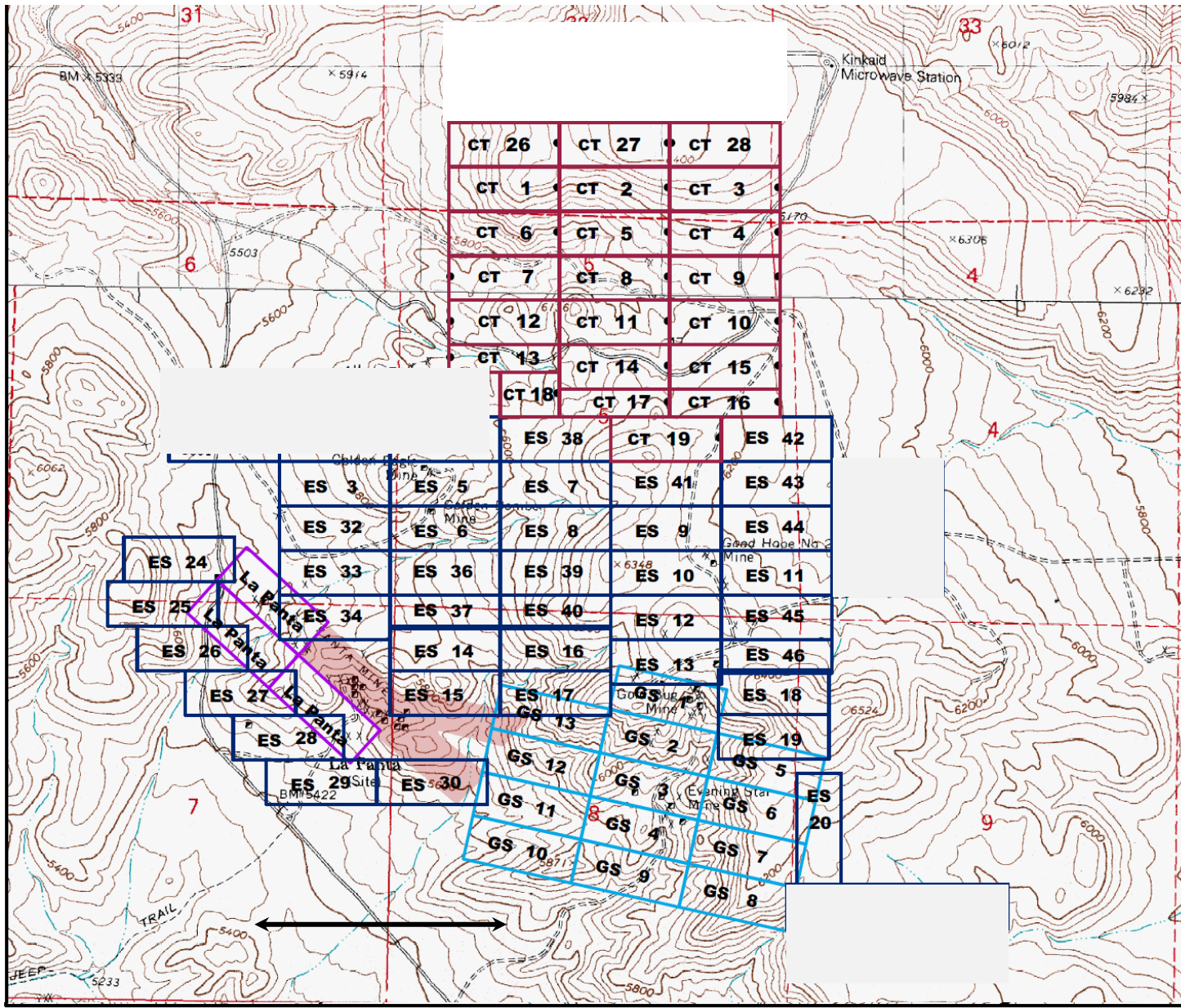
Prospects, Tunnels and Shafts

Evening Star – High Life and Tower Target Areas: Copper in Soils

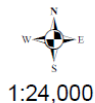
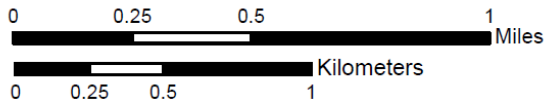


- Two target areas identified through soil sample anomalies
- Outcrop samples confirm elevated copper at the High Life target area
- Soil samples confirm a broad anomaly west of the Tower target area
- Soil copper up to 300ppm over the soil anomaly

Evening Star has broad copper in soil anomalies, a possible indication of a concealed porphyry copper system.



Carlton Trend Mining Services
Elko, Nevada
January 13, 2022



Property Map
T.7N., R.32E., Mineral County, Nevada

EVENING STAR PROPERTY

- 73 unpatented mineral claims.
- Recorded at Mineral County courthouse and with the BLM.
- Approximately 1,450 acres (586 hectares)
- Holding costs per year US \$14,600
- The Evening Star property has an NOI (Notice of Intent) with a posted bond of \$10,078.

EVENING STAR PROPERTY

SKY GOLD CORP.

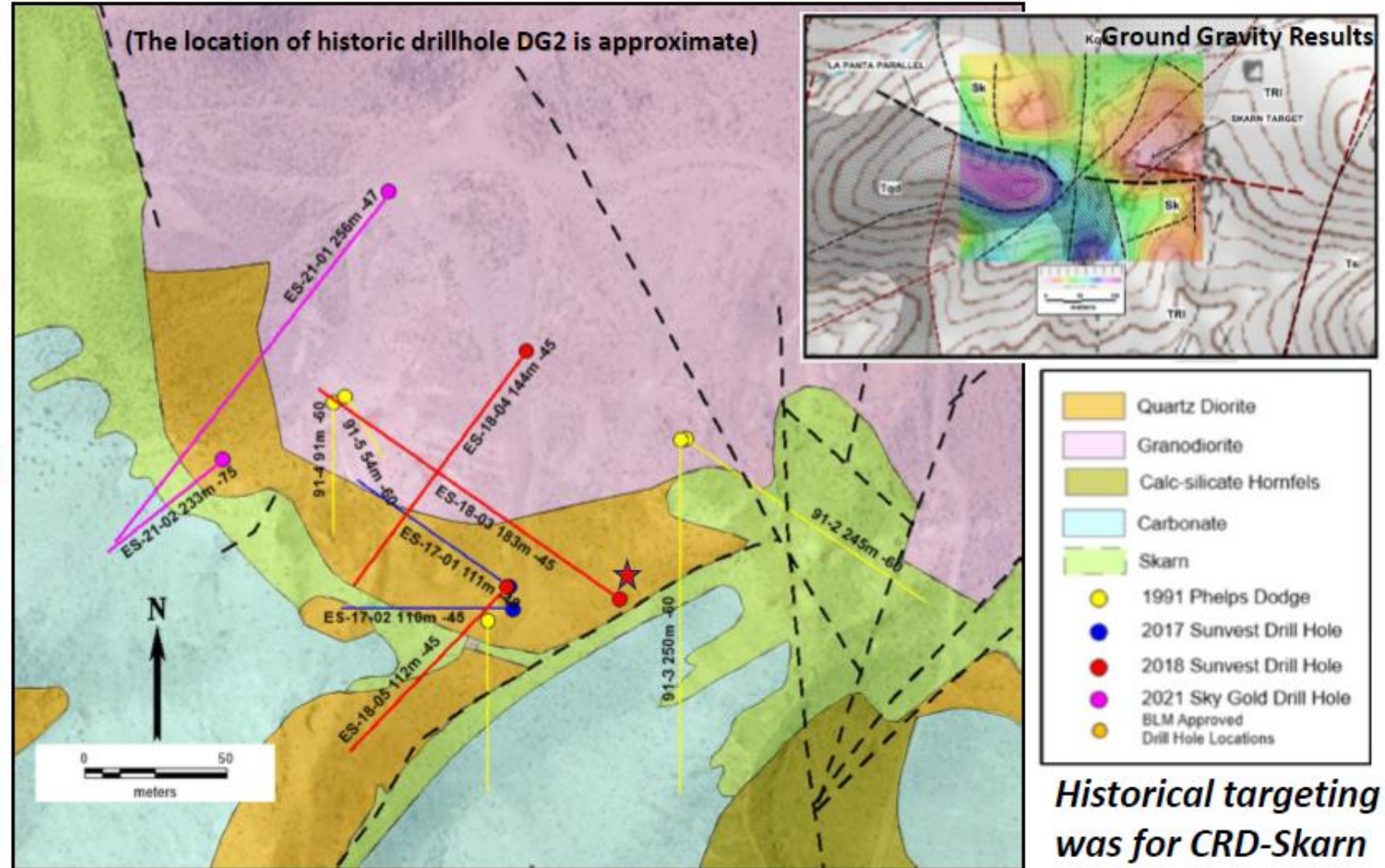
TENURE REVIEW - CLAIM MAP

RFW

SEPTEMBER 2025

Evening Star – Historical Exploration for CRD Mineralization

- **1968:** Rose Pass Mines completes drillhole DG2 with 169m averaging 93 g/t Ag, 3.3% Pb and 1.45% Zn (red star on map)
- **1991:** Phelps Dodge completes five drillholes for copper, three with 0.24% over 15m, 1.75% over 12m, and 0.16% Cu over 7m, respectively (yellow circles and traces on map)
- **2017:** Sunvest completes two drillholes, ES-17-02 reporting 5m 5% Cu and 105 g/t Ag (blue circles on map)
- **2018:** Sunvest completes three drillholes with ES-18-04 reporting 1m of 0.86% Cu and 4m of 0.68% Cu (red circles on map)
- **2021:** Sky completes ground geophysics (mag/gravity) over the historic workings and DG2 (inset)
- **2021:** Sky completes two drillholes with ES-21-01 reporting 1m of 0.36% Cu (purple circles and traces on map)



Recent data are taken from Sunvest and Sky Gold news releases and internal documents. Historical data must be considered only as a historic reference. Neither Sky nor its qualified persons have done sufficient work to verify its accuracy.

Historical targeting was for CRD-Skarn mineralization.

Evening Star – 2025: Focus on Gold

- Nine drillholes at Tower drilled first for gold potential
- Drillhole location based on geochemistry results and surface mapping
- Notice of Intent has been filed with and approved by the BLM



Evening Star is drill-ready, permitted, and poised for discovery.

Mike England

CEO & Director

Mr. England has been involved in the public markets since 1983 in various roles, including investor relations, directorships and senior officer positions. To date, Mr. England has been directly responsible for raising in excess of \$80-million for mineral exploration and acquisitions.

Don McKinnon Jr.

CEO & Director

Mr. McKinnon has been involved in the mining exploration industry since a very young age. Son of Don McKinnon Sr., of Hemlo fame, Mr. McKinnon has been explored mining properties in Ontario and internationally. Mr. McKinnon also has an extensive network of business associates throughout Canada and internationally.

Danae Voormeij

Director

Danae Voormeij is an exploration geologist with over twenty years of hands-on experience exploring for gold and copper in Africa, South Pacific and the Americas. She led the geological team that discovered a multi-million-ounce gold deposit at Dugbe, in Liberia, West Africa, for AIM-listed Hummingbird Resources, and she is a board member with Miata Metals.

J.C. St-Amour

Director

Mr. St-Amour has over 20 years of mining industry experience in corporate finance and mergers & acquisitions. He has a master's degree in geology and is a Chartered Financial Analyst with strengths and expertise in capital markets, financial and investment analysis, asset valuation and due diligence.

Leon Ho

CFO

Mr. Ho is a chartered professional accountant working at Cross Davis & Company LLP, a chartered professional accountant firm providing accounting services to publicly listed entities, primarily in the mining sector.

Mackenzie Watson

Mr. Watson, B.Sc., P.Eng., has over 50 years of experience in exploration, finance, development, and operations in the mining industry. Mr. Watson has spent his career in the junior mining sector, notably serving as Chief Executive Officer (CEO) of Lynx Canada Exploration Ltd. until 1985 and as Chief Executive Officer of Freewest Resources Inc. commencing in 1985, until its acquisition by Noranda in 1994. He was then CEO of Freewest Resources Canada Inc until its acquisition by Cliffs Natural Resources in 2010. Among his many achievements, Mr. Watson was awarded the Prospectors and Developers of Canada's Bill Dennis award in 1991 for his contribution in the discovery of the Harker Holloway gold mine (Ontario), the Icon-Sullivan copper mine (Quebec), the Long Lake zinc mine (Ontario), the Ellison gold deposit (Quebec) and the Hebecourt copper deposit (Quebec) and again in 2010, for his contributions to the mineral discoveries in the Ring of Fire area in Northern Ontario. Mr. Watson is also the first person to have received the Bill Dennis Award for a Canadian Discovery and/or prospecting success twice: a first time in 1991 for numerous discoveries; and again in 2009, as part of the team responsible for chromite discoveries in the Ring of Fire. He was also awarded the Quebec Prospector of the Year Award in 1992, for his participation in the discovery of the Pusticamica and Verneuil gold deposits in Quebec. In January 2015, Mr. Watson was inducted into the Canadian Mining Hall of Fame.

John Duncan

Director

John Duncan has an M.S. Degree in Economic Geology from the University of Arizona and nearly forty years' experience in mineral exploration and mine geology. With expertise in precious and base metals and industrial minerals, Mr. Duncan has engaged in exploration throughout the Americas, from project generation and greenfields exploration to advanced development and mine work. He has long-term consulting relationships with Rio Tinto Borates and the KGHM Robinson Mine. Mr. Duncan resides in Nevada.

Robert Weicker

Chief Geologist

Bob's 5 year stint at Hemlo included the role of Chief Geologist at the Williams Mine (at the time, the largest gold mine in Canada) for Lac Minerals Ltd., and was with the project from late exploration, through development and construction, to production at 6000 tonnes per day. Bob also has extensive exploration experience in the Hemlo, Thunder Bay area, and Abitibi greenstone belts, for gold and VMS (Volcanogenic massive sulphide) deposits. In the USA, Bob was with Equinox Resources Ltd. (taken over by Hecla Mining Company) and involved with the exploration, permitting and underground development of the Rosebud gold deposit in Pershing County Nevada, which was successful mined by Hecla and Newmont. Bob has worked on projects in every county in Nevada, in addition to Arizona, Utah, Idaho, Washington, New Mexico and California.

55,002,191

SHARES OUTSTANDING

12,706,667

WARRANTS

5,400,000

OPTIONS

73,108,858

FULLY DILUTED



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